

<b>(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35</b>			
<b>NAME OF THE COMPANY: SURYALAKSHMI COTTON MILLS LIMITED</b>			
<b>SCRIP CODE:</b>	<b>521200</b>	<b>Name of the Scrip:</b>	
<b>Class of Security:</b>			
<b>QUARTER ENDED:</b>	<b>31/03/2014</b>		
<b>Partly paid-up shares</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company.</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities.</b>	<b>As a % of total no. of shares of the Company assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
<b>Total:</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>14522290</b>	<b>0</b>	<b>100.00</b>

for Suryalakshmi Cotton Mills Limited

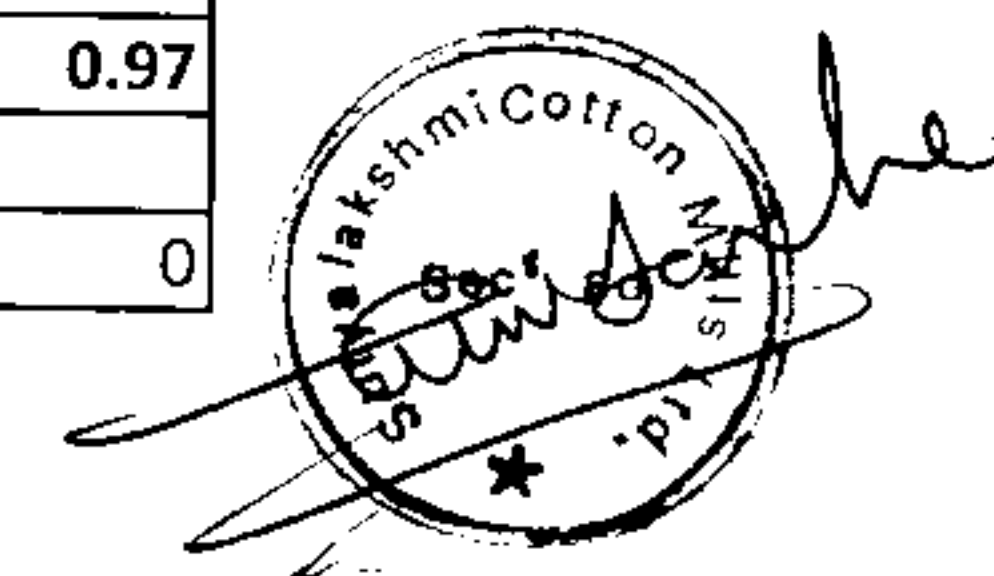


E.M.S.V. Sarma  
Company Secretary

CATEG ORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDE RS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a % of (A+B) (VI)	As a % of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>PROMOTER AND PROMOTER GROUP</b>							
(1)	INDIAN							
(a)	Individual /HUF	9	9326889	9326889	64.22	64.22	140665	1.51
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(1) :</b>	<b>9</b>	<b>9326889</b>	<b>9326889</b>	<b>64.22</b>	<b>64.22</b>	<b>140665</b>	<b>1.51</b>
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total A(2) :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total A=A(1)+A(2)</b>	<b>9</b>	<b>9326889</b>	<b>9326889</b>	<b>64.22</b>	<b>64.22</b>	<b>140665</b>	<b>1.51</b>
<b>(B)</b>	<b>PUBLIC SHAREHOLDING</b>							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	1	2800	0	0.02	0.02	0	0
(b)	Financial Institutions /Banks	3	152857	152857	1.05	1.05	0	0
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0



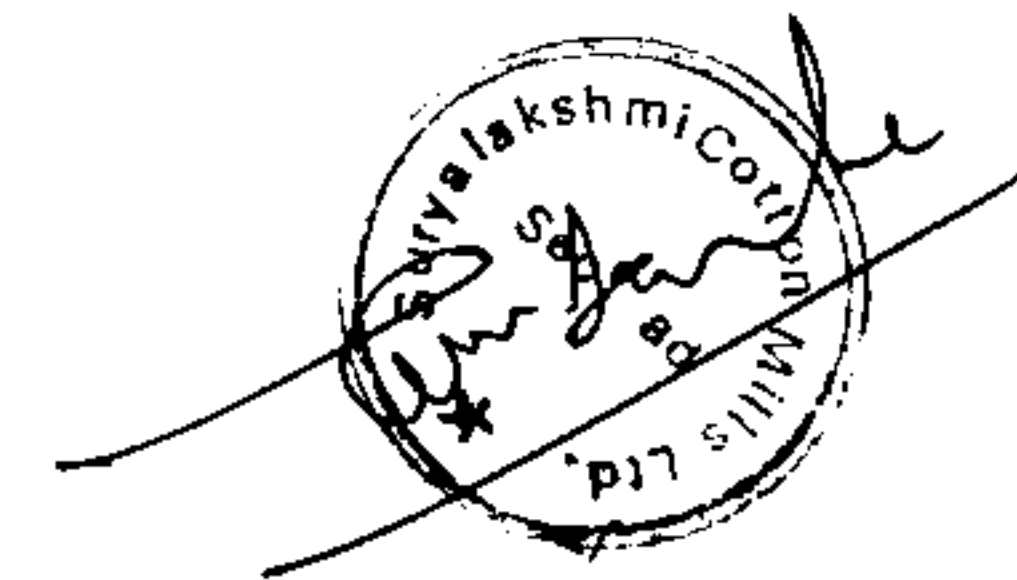
CATEG ORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDE RS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a % of (A+B) (VI)	As a % of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(i)	Others	0	0	0	0.00	0.00	0	0
	<b>Sub-Total B(1) :</b>	<b>4</b>	<b>155657</b>	<b>152857</b>	<b>1.07</b>	<b>1.07</b>	<b>0</b>	<b>0</b>
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	220	1165229	1165163	8.02	8.02	0	0
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	6287	2236334	2086067	15.40	15.40	0	0
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	43	1576609	1576609	10.86	10.86	0	0
(c)	Others							
	NON RESIDENT INDIANS	61	55875	55875	0.39	0.39	0	0
	CLEARING MEMBERS	21	5697	5697	0.04	0.04	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
	<b>Sub-Total B(2) :</b>	<b>6632</b>	<b>5039744</b>	<b>4889411</b>	<b>34.71</b>	<b>34.71</b>	<b>0</b>	<b>0</b>
	<b>Total B=B(1)+B(2) :</b>	<b>6636</b>	<b>5195401</b>	<b>5042268</b>	<b>35.78</b>	<b>35.78</b>	<b>0</b>	<b>0</b>
	<b>Total (A+B) :</b>	<b>6645</b>	<b>14522290</b>	<b>14369157</b>	<b>100.00</b>	<b>100.00</b>	<b>140665</b>	<b>0.97</b>
(C)	Shares held by custodians, against which	0	0	0	0	0	0	0



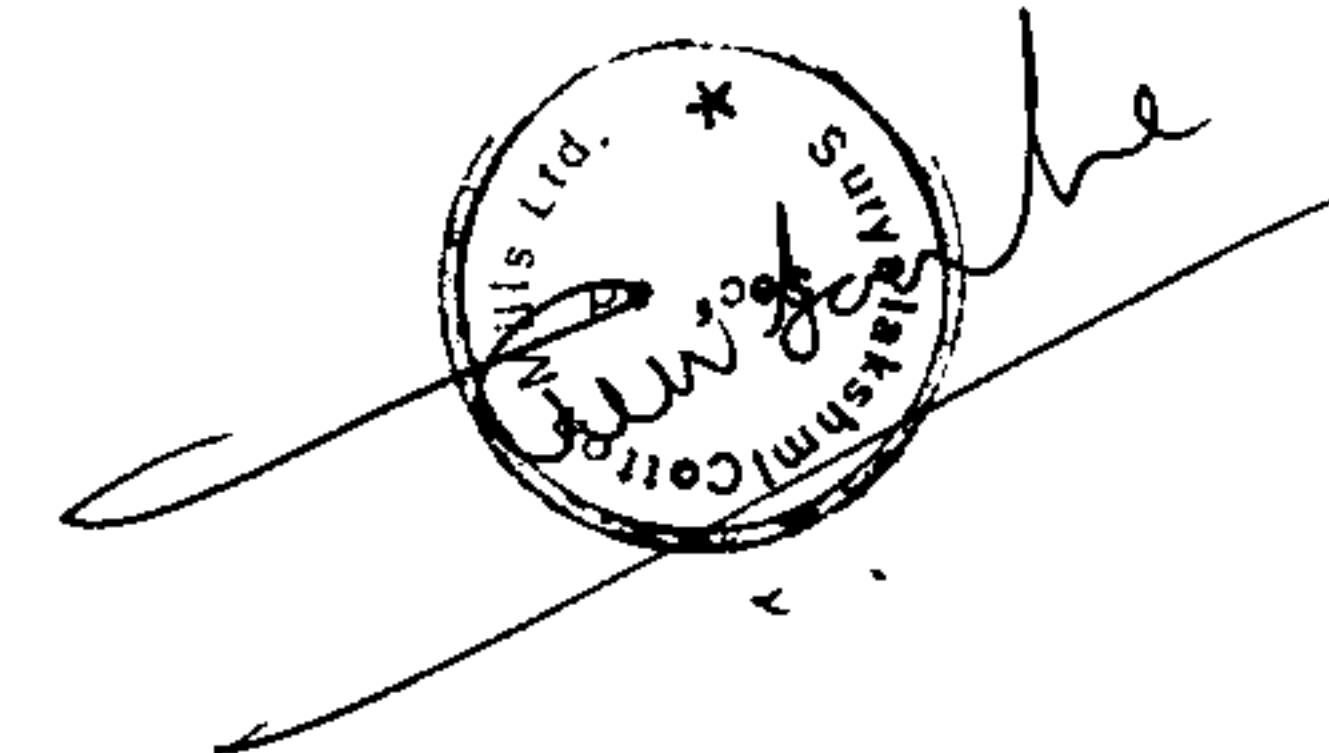
CATEG ORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHARE HOLDE RS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					AS a % of (A+B) (VI)	As a % of (A+B+C) (VII)	NUMBER OF SHARES (VIII)	AS a PERCENTAGE (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
	Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0	0	0	0
(2)	Public	0	0	0	0	0	0	0
	<b>GRAND TOTAL (A+B+C) :</b>	<b>6645</b>	<b>14522290</b>	<b>14369157</b>	<b>100.00</b>	<b>100.00</b>	<b>140665</b>	<b>0.97</b>

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "Sree Rama Cotton Mills Ltd." around the top edge and "Surya" at the bottom. There is also a small star symbol inside the stamp.

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SATYABHAMA BAI	3023032	20.81	0	0.00	0.00	0	0.00	0	0.00	20.81
2	PARITOSH AGARWAL	1478472	10.18	0	0.00	0.00	0	0.00	0	0.00	10.18
3	L. N. AGARWAL	1364516	9.40	140665	10.31	0.97	0	0.00	0	0.00	9.40
4	VEDANTH AGARWAL	1065356	7.34	0	0.00	0.00	0	0.00	0	0.00	7.34
5	PADMINI AGARWAL	918170	6.32	0	0.00	0.00	0	0.00	0	0.00	6.32
6	APARNA AGARWAL	651808	4.48	0	0.00	0.00	0	0.00	0	0.00	4.48
7	LAKSHMI NARAYAN AGARWAL	401890	2.77	0	0.00	0.00	0	0.00	0	0.00	2.77
8	L N AGARWAL	370000	2.55	0	0.00	0.00	0	0.00	0	0.00	2.55
9	PADMINI AGARWAL	53645	0.37	0	0.00	0.00	0	0.00	0	0.00	0.37
	<b>TOTAL :</b>	<b>9326889</b>	<b>64.22</b>	<b>140665</b>	<b>1.51</b>	<b>0.97</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>64.22</b>



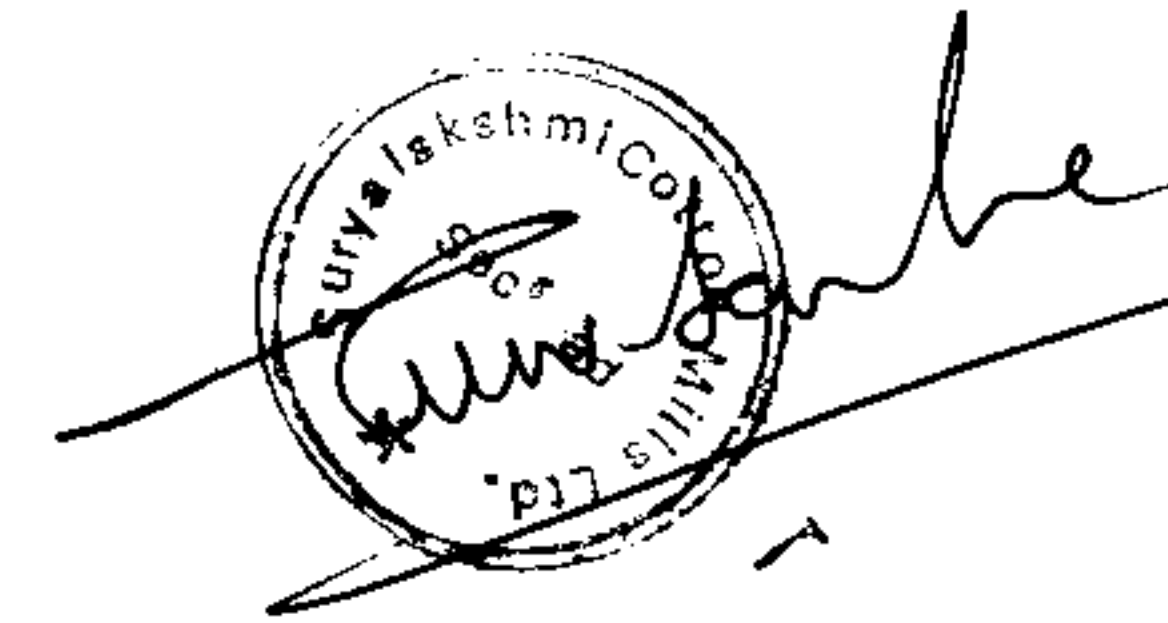
Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SWADESHI TUBES LTD	400000	2.75	0	0.00	0	0.00	2.75
2	VINODCHANDRA MANSUKHLAL PAREKH	311441	2.15	0	0.00	0	0.00	2.15
<b>TOTAL :</b>		<b>711441</b>	<b>4.90</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>4.90</b>



Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category (I)(c)(ii) "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

A handwritten signature in black ink is written over a circular stamp. The stamp is for 'SURESH COTTONS PRIVATE LIMITED.' and features a star symbol at the top. The signature appears to be 'Suresh'.

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	SATYABHAMA BAI	442200	3.05	PROMOTER/PROMOTER GROUP
2	PARITOSH AGARWAL	220200	1.52	PROMOTER/PROMOTER GROUP
3	L. N. AGARWAL	199600	1.37	PROMOTER/PROMOTER GROUP
4	VEDANTH AGARWAL	155850	1.07	PROMOTER/PROMOTER GROUP
5	PADMINI AGARWAL	142150	0.98	PROMOTER/PROMOTER GROUP
<b>TOTAL :</b>		<b>1160000</b>	<b>7.99</b>	


  
 Sruya Lakshmi Constructions Pvt. Ltd.



(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
	<b>TOTAL :</b>	<b>0</b>	<b>0</b>	<b>0</b>

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "Surya Lakshmi Cotton Mills Ltd." around the perimeter and a star symbol in the center. The signature is written in a cursive style across the stamp.

(II)(b)	Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.			
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

